



**Part II Organizational Action** (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ [IRC 301.316](#)

18 Can any resulting loss be recognized? ▶ [NO LOSS CAN BE RECOGNIZED ON THE DISTRIBUTIONS PAID TO THE SHAREHOLDERS. PLEASE REFER TO THE ATTACHED SCHEDULE. POTENTIAL GAIN MAY RESULT IF SHAREHOLDER HAS A ZERO BASIS.](#)

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ [THE INFORMATION PROVIDED ABOVE WILL BE PROVIDED ON THE SHAREHOLDERS 2017 1099 DIV STATEMENT BOX 3.](#)

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_  
Print your name ▶ \_\_\_\_\_ Title ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

**Innovator McKinley Income Fund**  
**45-3699279**

Record Date 3/30/2017  
 Ex Date 3/31/2017  
 Payable Date 3/31/2017

Fund Ticker	Total Dividend	Return of Capital	Return of Capital %
IMIIX	0.21618540	0.08753071	40.489%
IMIFX	0.21227814	0.08594871	40.489%
	<b>0.42846354</b>	<b>0.17347943</b>	

Record Date 6/29/2017  
 Ex Date 6/30/2017  
 Payable Date 6/30/2017

Fund Ticker	Total Dividend	Return of Capital	Return of Capital %
IMIIX	0.34154200	0.13828600	40.489%
IMIFX	0.33750999	0.13665349	40.489%
	<b>0.67905199</b>	<b>0.27493950</b>	

Record Date 9/28/2017  
 Ex Date 9/29/2017  
 Payable Date 9/29/2017

Fund Ticker	Total Dividend	Return of Capital	Return of Capital %
IMIFX	0.19523990	0.07905015	40.489%
	<b>0.19523990</b>	<b>0.07905015</b>	